

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

RECEIVER Stamp
SECRETARY OF THE SENATE
PUBLIC RECORDS

2019 SEP 12 AM 3: 40

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Senator Martha McSally	
Employing Office/Committee: Office of Senat	tor Martha McSally
Travel Expenses Paid by (List all sources): Ame Travel Date(s): 3/8/19-3/9/19	erican Enterprise Institute
	n, itinerary, and private sponsor travel information
	amending original submission): ne invite and Private Sponsor Travel Certification was missing.
She advised we file this form and provide t	to the Office of Public Records
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9/9/19	Made Messely
(Date)	(Signature of Traveler)



January 17, 2019

The Honorable Martha E. McSally US Senate B40D Dirksen Senate Office Building Washington, DC 20510

Dear Senator McSally:

I am writing to invite you to participate in the American Enterprise Institute's World Forum, which will be held March 7–10, 2019 at Sea Island, Georgia.

For the past three decades, the World Forum has brought together many of the world's most eminent business leaders, policymakers, and scholars to discuss and develop solutions to complex problems in economics, foreign affairs, and domestic policy. Many of our guests describe it as the most important gathering of the year in the realm of politics and policy.

The 2019 Forum's off-the-record discussions will be candid, timely, and deeply substantive. The enclosed program highlights the breadth of distinguished government, media, and academic leaders from around the world who contributed to the conversation last year.

Your participation as a speaker would add a valuable perspective to our discussions and our pursuit of a better, safer, and more prosperous world. We want to bring the best minds together for our upcoming Forum, and I hope you will seriously consider joining us in March. Specific information on your participation as a speaker will be provided closer to the date of the Forum.

If you would like more information about the 2019 AEI World Forum, please do not hesitate to contact me at 202.419.5213 or arthur.brooks@aei.org.

Warm regards,

Arthur Brooks President

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American Enterprise Institute.

Enclosures



PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): The American Enterprise Institute
2.	Description of the trip: World Forum focuses on creative and forward-looking ideas in pursuit of
	independent and innovative policy solutions with real-world impact.
3.	Dates of travel: March 8-9, 2019
4.	Place of travel: Sea Island, Georgia
5.	Name and title of Senate invitees: Sen. McSally and the attached list of confirmed speakers.
6.	I certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:
	 (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. OR -
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
	•
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues.
	AEI is responsible for all the logistical aspects of getting the Senator to and from the conference.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
	AEI is a non-profit, tax-exempt, public policy research organization. The World Forum seeks to encourage
	frank and free-ranging conversations over a number of public policy issues important to today's world. AEI
	expects the Forum to inspire ideas that expand human dignity and human potential at home and abroad.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:
	This is the 37th year of the World Forum. Each Forum, AEI invites a number of public officials to join the
	conversation. Members from both the House and the Senate regularly attend.

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AEI nosis around 250	public events each yea	ar. In addition to distr	ibuting other educatio	nai materiais v
online resources, inclu	ding the AEI website a	nd emails. These pro	ducts cover a number	er of topics and
seek to encourage the	competition of ideas.		·	
Total Expenses for Eac	h Participant:			
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense
Good Faith estimate Actual	\$1032, Round trip flights and ground transportation both ways for one person.	\$456.31, one night	\$100 1 breakfast, 1 lunch, 1 dinner (1 person)	N/A
Amounts	<u> </u>			
State whether a) the trip		_		
State whether a) the trip participation or b) the t congressional participa	rip involves an event t	_		
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1.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:		
	Please see attached.		
2.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:		
	Commercial air travel - economy class; ground transportation - town car service.		
3.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).		
۱.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: N/A		
	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor:		
	Name and Title: Jessica Browning, Director of Special Events		
	Name of Organization: The American Enterprise Institute		
	Address: 1789 Massachusetts Ave NW, Washington, DC 20036		
	Telephone Number:		
	Fax Number: N/A		
	E-mail Address: jbrowning@aei.org		

AEI WORLD FORUM, March 7-10, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day (\$456.31/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals (\$27/breakfast, \$33/lunch, \$40/dinner) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.



AGENDA AT A GLANCE

Thursday, March 7

All Day Registration
5:15-6:00 p.m. Reception
6:00-7:45 p.m. Dinner
8:00-9:00 p.m. Starlight Chats

Friday, March 8

7:15-8:30 a.m. Early Bird Breakfasts 8:45-10:15 a.m. **Breakout Sessions** 10:30 a.m.-12:00 p.m. General Session 12:15-1:45 p.m. Luncheon 2:00-4:00 p.m. Afternoon Activities 5:00-5:30 p.m. Reception 5:30-6:30 p.m. Dinner Conversation 6:45-8:15 p.m. Dinner 8:30-9:30 p.m. Starlight Chats

Saturday, March 9

7:15-8:30 a.m. Early Bird Breakfasts 8:45-10:15 a.m. **Breakout Sessions** 10:30 a.m.-12:00 p.m. General Session 12:15-1:45 p.m. Luncheon 2:00-3:15 p.m. **Breakout Sessions** 4:00-5:00 p.m. Afternoon Conversation 5:00-5:45 p.m. Reception 6:00-7:00 p.m. Dinner Conversation 7:15-8:45 p.m. Dinner

Sunday, March 10

8:30–10:00 a.m. Early Bird Breakfasts
10:00 a.m. Adjournment



2019 Speakers

ALEXANDER ACOSTA, US Secretary of Labor YOUSEF AL OTAIBA, United Arab Emirates Ambassador to the United States DAVID BROOKS, Columnist, New York Times ERIK BRYNJOLFSSON, Professor, Massachusetts Institute of Technology Sloan School of Management SHELLEY MOORE CAPITO, US Senate (R-WV) JEAN CASE, Chairman, National Geographic; CEO, The Case Foundation STEVE CASE, Chairman and CEO, Revolution; Cofounder, AOL ELAINE L. CHAO, US Secretary of Transportation DICK CHENEY, Former Vice President of the United States SUSAN COLLINS, US Senate (R-ME) TIM COOK, Chief Executive Officer, Apple Inc. JOHN CORNYN, Senate Majority Whip (R-TX) TOM COTTON, US Senate (R-AR) DAN CRENSHAW, US House of Representatives (R-TX) TED CRUZ, US Senate (R-TX) MITCH DANIELS, President, Purdue University JOHN K. DELANEY, Former US House of Representatives (D-MD) DOUG DUCEY, Governor of Arizona ELIZABETH ECONOMY, Director, Asia Studies, Council on Foreign Relations MARTIN FELDSTEIN, George F. Baker Professor of Economics, Harvard University MIKE GALLAGHER, US House of Representatives (R-WI) PAUL GIGOT, Editorial Page Editor, Wall Street Journal JOSH GOTTHEIMER, US House of Representatives (D-NJ) MICHAEL GOVE, UK Secretary of State for Environment, Food and Rural Affairs LINDSEY GRAHAM, US Senate (R-SC) PHIL GRAMM, Vice Chairman, Lone Star Global Acquisitions Ltd. HUGO GURDON, Editorial Director, Washington Examiner BILL HASLAM, Former Governor of Tennessee KEVIN HASSETT, Chairman, Council of Economic Advisers JIM HIMES, US House of Representatives (D-CT) GLENN HUBBARD, Dean, Columbia Business School JOEL KOTKIN, Chapman University; Center for Opportunity Urbanism NICHOLAS KRISTOF, Op-Ed Columnist, New York Times BILL KRISTOL, Founding Director, Defending Democracy Together JON KYL, Former US Senator (R-AZ); AEI MIKE LEE, US Senate (R-UT) LEONARD LEO, Executive Vice President, Federalist Society YUVAL LEVIN, Editor, National Affairs MITCH MCCONNELL, Senate Majority Leader (R-KY) ROBERT NELLER, Commandant of the Marine Corps JIMMY PANETTA, US House of Representatives (D-CA) DAVID PERDUE, US Senate (R-GA) MIKE POMPEO, US Secretary of State ROB PORTMAN, US Senate (R-OH) DINA POWELL, Partner, Investment Banking Division of The Goldman Sachs Group Inc. MARTA LUCIA RAMIREZ, Vice President, Republic of Colombia WILBUR ROSS, US Secretary of Commerce NORMAN ROULE, CEO, Pharos Strategic Consulting LLC IAN ROWE, CEO, Public Prepatory Network BEN SASSE, US Senate (R-NE) ISABEL SAWHILL, Senior Fellow, Economic Studies, Brookings Institution ANDREW SELEE, President, Migration Policy Institute MARTIN SELIGMAN, Director, Positive Psychology Center, University of Pennsylvania GENE SPERLING, Former Director, National Economic Council ELISE STEFANIK, US House of Representatives (R-NY) FRANCIS SUAREZ, Mayor, City of Miami THOMAS SUOZZI, US House of Representatives (D-NY) A. G. SULZBERGER, Publisher, New York Times LAWRENCE H. SUMMERS, Charles W. Eliot University Professor, Harvard University ASTRO TELLER, Captain of Moonshots, X

FRED UPTON, US House of Representatives (R-MI)

MARK ZÁNDI, Chief Economist, Moody's Analytics

JOSEPH JAUSHIEH WU, Minister of Foreign Affairs, Republic of China (Taiwan)